

(573)751-4213

REGISTRATION NO.: 24133	BOOK: 85	PAGE: 300
BONDS ISSUED BY: Reorganized School District No. R-V		
AMOUNT OF ISSUE: \$3,229,997.00		COUNTY: of Vernon
DATE OF ISSUE: February 1, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS: Refunding a portion of the District's outstanding general obligation bonds, Series 1993		

ARE BONDS CALLABLE:	Current interest bonds which mature on and after March 1, 2008 may be redeemed on and after March 1, 2007 (without premium). Capital appreciation bonds are not subject to early redemption
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Edward D. Jones & Co., L.P., St. Louis, Missouri
PURCHASE PRICE:	\$3,297,173.63
INTEREST RATE:	4.4156%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

****Capital Appreciation Bonds are dated February 14, 2002**